



CORPORATE PROFILE

- Property developer engaged in the development, sale, rental, and management of a diversified portfolio of commercial, residential and bespoke properties in prime locations of Chongqing.
- Strong reputation in innovative urban design and renewal, having transformed Chongqing's main business districts into high-value urban integrated commercial developments of office spaces and shopping malls.
- Proven track record in developing outstanding design, premium quality and eco-friendly properties.
- Well-recognised through numerous industry awards and accolades won over the years, such as the Most Outstanding Commercial Real Estate Business and Chongqing's Top 50 Real Estate Development Enterprise Award.

SHARE INFORMATION

Listed

Tickers

Share Price as at 31 March 2016

Market Capitalization

Total Shares Outstanding

Mainboard of Singapore Exchange

SGX-ST:5DM

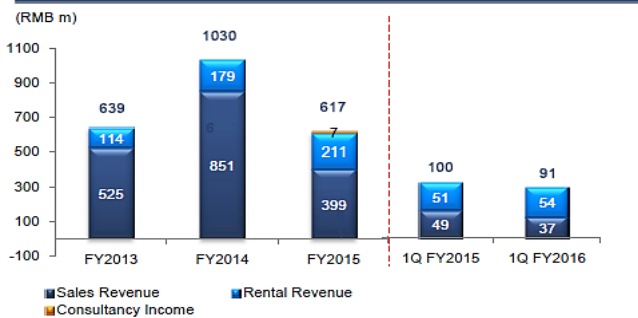
SGD 0.141

Approximately SGD 362.4 million

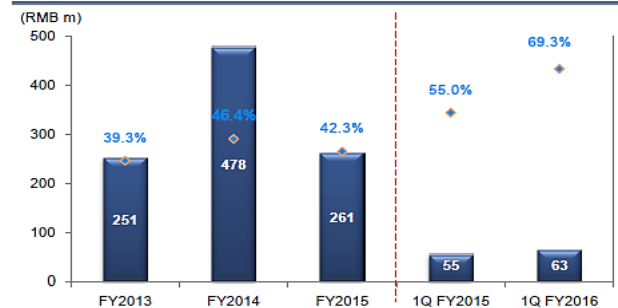
2.557 billion

FINANCIAL HIGHLIGHTS

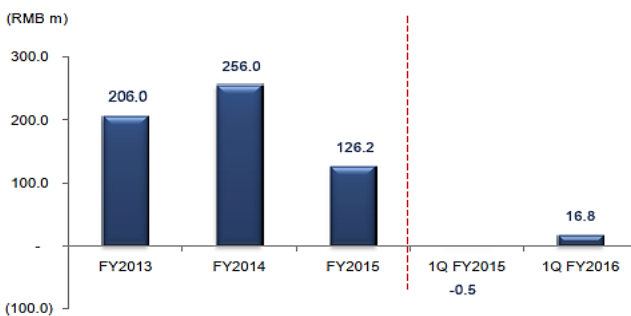
Revenue



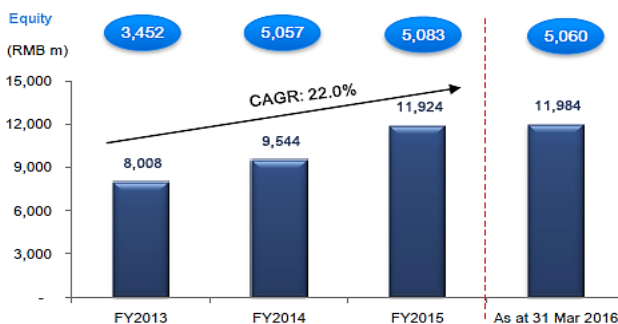
Gross Profit and Gross Profit Margin



Profit Attributable to Ordinary Shareholders



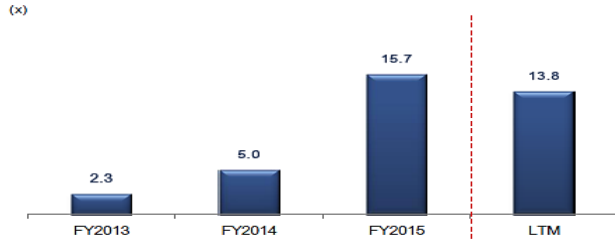
Growing Total Asset Base



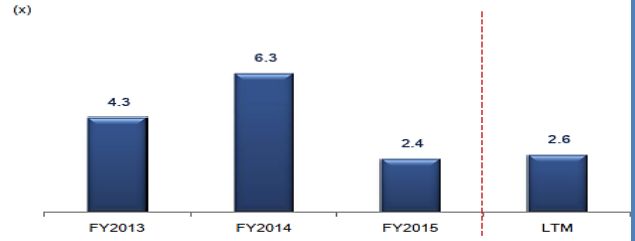


FINANCIAL HIGHLIGHTS

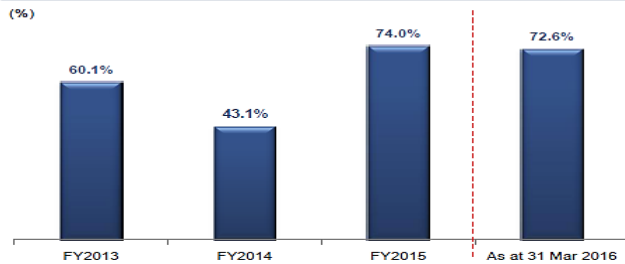
Net Debt to EBITDA ^(1,2)



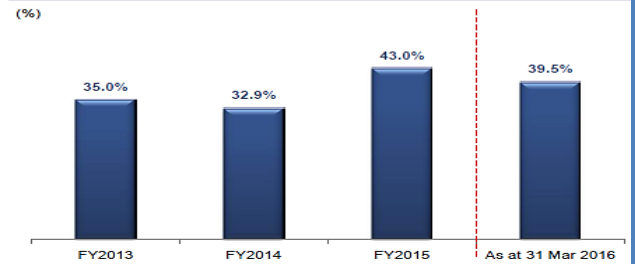
Interest Coverage ^(1,3)



Net Debt to Total Equity



Total Debt to Total Assets



(1) EBITDA derived from the summation of profit for the period (after tax), minority interest, depreciation and amortisation, tax and interest expense.
(2) Derived using total debt as at 31 March 2016 and last twelve months ("LTM") EBITDA.
(3) Derived using LTM EBITDA and LTM Interest Expenses.

PORTFOLIO UPDATES

Selected Office Tenants



Blended occupancy⁽¹⁾: 69.8%

Selected Retail Tenants



Blended Occupancy⁽²⁾: 86.1%